

CCP METROPOLITAN DISTRICT NO. 1 (“DISTRICT”)

405 Urban Street, Suite 310

Lakewood, CO 80228

720-213-6621

www.ccpmetrodistricts.com

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Tuesday, October 8, 2024

TIME: 3:00 p.m.

LOCATION: 405 Urban Street
Unit 310
Lakewood, CO 80228

And via Zoom video/teleconference

ACCESS: To attend via Zoom videoconference use the link below:
<https://zoom.us/j/7848826891>

To attend via telephone, dial 1-719-359-4580 and enter the information below:

Meeting ID: 784 882 6891
Password: 0000

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Sarah A. Laverty	President	May, 2025
Cameron R. Bertron	Treasurer	May, 2025
Don Stage	Assistant Secretary	May, 2025
Judy Duran	Assistant Secretary	May, 2027
Joel Scott	Assistant Secretary	May, 2027

I. ADMINISTRATIVE MATTERS

A. Present disclosures of potential conflicts of interest and confirm quorum.

B. Approve agenda; confirm location of meeting, posting of meeting notice.

C. Review and consider approval of the August 2, 2024 Regular Meeting Minutes (enclosure).

D. Public Comment.

II. OPERATIONS AND MAINTENANCE

- A. Manager's Report.
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III. FINANCIAL MATTERS

- A. Conduct Public Hearing to consider amendment of the 2024 Budget. If necessary, consider adoption of a Resolution to Amend the 2024 Budget.
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- B. Matters related to the proposed issuance of Series 2024 Bonds by CCP Metropolitan District No. 3 ("District No. 3"):

1. Acknowledge receipt of Consent and Waiver – Adams County, dated September 18, 2024.

2. Update regarding status of Consent and Waiver - City and County of Denver.

3. Ratify approval of Engagement Letter by and among the District, District No. 3 and North Slope Capital Advisors for Financial Advisor Scope of Services.

4. Discuss and consider adoption of a Resolution Authorizing a Capital Pledge Agreement by and among the District, District No. 3 (together, the "Districts"), and UMB Bank, N.A. for the purpose of providing revenue to District No. 3 for the repayment of the General Obligation Limited Tax Refunding Bonds, Series 2024 to be issued by District No. 3 for the refinancing of indebtedness previously incurred by the Districts; approving the form of such Capital Pledge Agreement; authorizing the execution and delivery by the District thereof and performance by the District thereunder; approving related financing documents in connection therewith; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof (to be distributed).

5. Authorize any necessary actions in connection with District No. 3's proposed Series 2024 Bond issuance.

IV. LEGAL MATTERS

A. _____

V. OTHER BUSINESS

A. _____

VI. ADJOURNMENT

THE NEXT REGULAR MEETING IS SCHEDULED FOR NOVEMBER 1, 2024.